

WHY IS LIFE RISK ADVICE IMPORTANT?

Life Risk Advice ensures that ...



The key to good protection is the right amount of money, for the right person, at the right time.

How does the advice process work?

As life risk advisers we will work closely with you, the insurance underwriters and where appropriate your team of advisers (accountants, lawyers etc.), to coordinate a life risk plan specifically tailored to the risks you face. Our unique process allows us to implement an insurance portfolio in a timely and cost effective way that is suited to your needs. Most importantly we are there for you, should the worst happen.



What is the Life Risk Advice Process?



We will also review your plan on a regular basis to ensure it continues to meet the needs of your family and business.

Our Life Risk Advice Methodology



Our Claims Management Service*— Keeping Our Promise

As an insurance client of Personal Risk Professionals we manage all claims for policies under our advice on behalf of our clients. Our claims service includes:

- Completion and lodgment of all claim forms.
- Facilitating the gathering of initial and ongoing medical and financial information.
- All negotiations with insurance claims managers.
- Provision of progress reports.

*Please note that whilst we do not charge a fee for our claims management service, we do reserve the right to re-coup direct travel and accommodation costs from the policy owner, or negotiate a fee for the management of complex claims. Furthermore the policy owner is responsible for any medical, accounting or legal costs which are required to process a claim.

Contact us

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